

PROGRAM GUIDE

THE NATIONAL  
FORUM ON FAMILY  
PHILANTHROPY

**OCTOBER 18-20, 2017**

Renaissance Hotel • Washington, D.C.



# SCHEDULE AT A GLANCE

<b>Tuesday, October 17, 2017</b>	
11:00 am - 12:00 pm	Pre-Forum Registration   <b>Grand Ballroom Foyer</b>
1:00 pm - 4:30 pm	Pre-Forum Workshop for Community Foundations <b>Meeting Rooms 12, 13, and 14</b>
7:00 pm - 10:00 pm	"Dutch Treat" Networking Dinners
<b>Wednesday, October 18, 2017</b>	
8:00 am - 5:30 pm	Registration   Grand Ballroom Foyer
12:00 pm - 2:00 pm	• Opening Lunch Plenary: The Power of Storytelling   <b>Grand Ballroom</b>
<b>Concurrent Sessions Block #1</b>	
2:15 pm - 3:45 pm	Telling Your Story: Family Philanthropy and Media Perception <b>Mount Vernon Square B</b>
	Philanthropy in a Time of Dramatic Policy Change <b>Renaissance Ballroom East</b>
	Thrive at Five: The Secrets of Long-Term Family Philanthropy <b>Renaissance West B</b>
	Transparency and Accountability: Private Responsibility, Public Trust <b>Renaissance West A</b>
	Impact Investing and Generational Differences in Family Foundations <b>Mount Vernon Square A</b>
	Preserving Donor and Family Legacy: New Tools and Techniques <b>Meeting Rooms 8 and 9</b>
	Giving While Living: Founders at the Table   <b>Meeting Room 15</b>
<b>Concurrent Sessions Block #2</b>	
4:00 pm - 5:30 pm	21st Century Geographic Dispersion: Supporting a Global Family <b>Mount Vernon Square B</b>
	Bringing in New Voices: Nonfamily Trustees, Advisory Committees, and Other Tools   <b>Renaissance West A</b>
	Interactive Learning Agendas to Engage Family Members <b>Renaissance West B</b>
	Legacy Planning and Leadership Transitions in Times of Grief <b>Renaissance East</b>
	How Philanthropic Families and Community Foundations Successfully Partner   <b>Meeting Room 15</b>
Capacity Building and Investing in Leadership: What Does it Mean for Effectiveness and Impact?   <b>Mount Vernon Square A</b>	
6:30 pm - 10:00 pm	• Reception Plenary: Race, Equity, and Family Philanthropy <b>National Museum of African American History &amp; Culture</b>
<b>Thursday, October 19, 2017</b>	
7:00 am - 6:00 pm	Registration   <b>Grand Ballroom Foyer</b>
8:00 am - 9:30 am	• Breakfast Plenary: Pride of Place: Foundations Sustaining a Commitment to Place in a Rapidly Changing World   <b>Grand Ballroom</b>

## Concurrent Workshops

9:45 am - 11:45 am	Avoiding Avoidance: Managing Family Dynamics   <b>Renaissance East</b>
	The Art and Practice of Collaboration: Pushing Past the Noise and Frustration   <b>Renaissance West A</b>
	Mission-Driven Assessment   <b>Meeting Room 15</b>
9:45 am - 11:45 am continued	Achieving Equity: How Exactly?   <b>Meeting Room 16</b>
	What's Your Strategic Lifespan?   <b>Renaissance West B</b>
	Putting Risk on the Table: Expanding Your Comfort Zone <b>Mount Vernon Square B</b>
12:00 pm - 1:45 pm	• Lunch Plenary: Responding, Recovering, Rebuilding, Becoming Resilient   <b>Grand Ballroom</b>

## Concurrent Sessions

2:00 pm - 4:00 pm	Imagining the Future Focus Group #1   <b>Meeting Room 16</b>
2:00 pm - 3:30 pm	Putting Wealth to Work: Philanthropy for Today or Investing for Tomorrow?   <b>Renaissance West A</b>
	Audacious Philanthropy: Five Lessons from 15 of the Greatest Social Impact Success Stories   <b>Meeting Room 15</b>
	Dimensions of Transparency and Communication: The Russell Family Foundation   <b>Renaissance West B</b>
	Bridging the Power Divide   <b>Mount Vernon Square A</b>
	Collaboration in the Digital Age: Using Technology and Data to Achieve Your Mission   <b>Mount Vernon Square B</b>
3:45 pm - 5:00 pm	Book hall and Author Reception   <b>Grand Ballroom Foyer</b>
5:00 pm - 6:00 pm	• Partners in Living and Giving: Couples Philanthropy   <b>Grand Ballroom</b>

## Friday, October 20, 2017

7:00 am - 2:00 pm	Registration   <b>Grand Ballroom Foyer</b>
8:00 am - 9:30 am	• Breakfast Plenary: Our Kids: The American Dream in Crisis <b>Grand Ballroom</b>

## Concurrent Sessions

9:45 am - 11:45 am	Imagining the Future Focus Group #2   <b>Meeting Room 15</b>
9:45 am - 11:30 am	Our Kids: Closing the Opportunity Gap   <b>Renaissance East</b>
	4GIVING: Engaging Four Generations of Donors   <b>Renaissance West B</b>
	Effective Board Chairs: Roles, Responsibilities, Realities <b>Mount Vernon Square B</b>
	Volunteer Engagement: Data, Strategies, and Tools for Success <b>Mount Vernon Square A</b>
	Setting Expectations for Participation: Board Job Descriptions, Next Gen Boards, Site Visits, and Other Tools   <b>Renaissance West A</b>
12:00 pm - 2:00 pm	• Closing Lunch Plenary: Bringing New Power to Family Legacy <b>Grand Ballroom</b>