

2026 National Forum on Family Philanthropy Registration Questions

About Your Family Philanthropy

- Organization Name
- Please select your organization type.
 - Grantmaking foundation
 - Operating foundation
 - Donor-advised fund
 - Family office
 - Other (please specify)
- What is your philanthropy's approximate asset size? (If not endowed, please write 0.)
- What is your philanthropy's approximate annual giving/grantmaking?
- How many family board members does your organization have?
- How many nonfamily/community board members does your organization have?
- How many family staff members does your organization have?
- How many nonfamily staff members does your organization have?
- How many family members are eligible to engage in your philanthropy? Please include any adults (18+) who are eligible to engage through board or committee service, even if they do not currently have a formal role in decision making.
- Which generations actively participate in the philanthropy (via boards, advisory committees, junior boards, as staff members, or through other less formal structures)?
- What year was your philanthropic organization established?
- What is your philanthropy's primary geographic focus? Select all that apply.
- What is your philanthropy's giving focus? Select all that apply.

About Each Registrant

- First Name
- Last Name
- Job Title (within family philanthropy)
- Attendee Email
- Mobile Phone Number (for urgent conference related communications while on site)
- How would you like your name to appear on your name badge (please include both first and last name)?

- Where are you based? To facilitate connections between attendees based on their geography, we list city and state on name badges.
- Please indicate your role(s) at your organization. Select all that apply.
 - Board Chair
 - Trustee/Director
 - Family Member of the Donor Family
 - CEO/Executive Director
 - Advisory Board Member (non-voting)
 - Donor-Advised Fundholder
 - Staff Member (non-CEO)
- If a member of the donor family, which generation are you?
- What year did you begin your current role?
- What year did you begin working in family philanthropy?
- Do you have accessibility support needs we should be aware of?
- Do you have any dietary restrictions or requirements?
- NCFP is working to build an inclusive and diverse community. Demographic data helps us determine the audiences we are reaching and will enable us to better organize peer spaces and connect members with one another. We will also use data to direct communications about programming to the appropriate audiences. We will keep any information you provide confidential. We are using [demographic questions](#) developed by Candid and CHANGE Philanthropy. Please select the “decline to state” option for any data you do not wish to provide.
 - What is your age?
 - Ages appear in five (5) year bands, with an option of “decline to state”
 - Race and Ethnicity: how do you publicly self-identify?
 - Asian/Asian American
 - Black/African American
 - Hispanic/Latino/Latina/Latinx
 - Middle Eastern/North African
 - Native American/American Indian/Alaska Native/Indigenous
 - Native Hawaiian/Pacific Islander
 - White/Caucasian/European
 - Multi-racial/Multi-ethnic (two or more races or ethnicities)
 - Prefer to identify with another race or ethnicity
 - Decline to state

- Gender Identity: how do you publicly self-identify?
 - Female
 - Male
 - Gender nonbinary/Genderqueer/Gender non-conforming
 - Prefer to identify with another gender identity
 - Decline to state
- Transgender Identity: how do you publicly self-identify?
 - Transgender
 - Not transgender
 - Prefer to identify with another gender identity
 - Decline to state
- Sexual Orientation: how do you publicly self-identify?
 - Heterosexual or straight
 - Gay, lesbian, bisexual (or other sexual orientations within the LGBTQIA+ community)
 - Prefer to identify with another sexual orientation
 - Decline to state
- Disability: how do you publicly self-identify?
 - I identify as a person with a disability
 - I do not identify as a person with a disability
 - Decline to state